

LIMITED PURPOSE FLEXIBLE SPENDING ACCOUNT

(with carryover)

LPFSAs are tax-advantaged accounts that let you use pre-tax dollars to pay for eligible dental and vision expenses. Members can save hundreds on products and services they use everyday. Don't think of it as money deducted from your paycheck—think of it as money added to your wallet.

- ✓ Access your entire annual contribution amount on the first day of the plan year
- ✓ Carryover a portion of your FSA into the next plan year¹



Annual tax saving potential²

(when you contribute the max)

\$825

2021 IRS Contribution Limit

\$2,750

Expect remarkable.


- Mobile-optimized³ account management, with easy claims and reimbursement
- Step-by-step on-screen tutorials in the member dashboard
- Help Center with comprehensive user guides and how-to articles
- 24/7 call or chat with our 100% US-based Member Services team

866.735.8195 | HealthEquity.com/learn

Save big on eligible dental and vision expenses, including:


Eyeglasses/
Contacts


Orthodontia


OTC Dental
and Teething
Pain Products


Eye
Drops


Eye
Examinations


Lasik
Surgery


Dental
and Vision
Operations


Prescription
Sunglasses

HealthEquity does not provide legal, tax or financial advice. Always consult a professional when making life-changing decisions. | ¹Refer to your plan documents for complete details, including carryover amount. | ²The example used is for illustrative purposes only. Actual savings may vary. The figure is based on a 30% effective tax rate, including state, federal and FICA taxes. | ³Accounts must be activated via the HealthEquity website in order to use the mobile app. | Copyright © 2021 HealthEquity, Inc. All rights reserved. OE_LPFSAs_Carryover_1-pager_May_2021